Global Private Higher Education:

Phenomenal Expansion and Implications for Quality Assurance



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Introduction to Talk

- Honor for me
- Private Higher Education (PHE) crucial to HE privatization (with partial privatization of public HE)
- PHE growth = one of HE's important developments
- 31% of global enrollment! (> US)
- huge HE p-p distinctiveness, so size matters (\$, governance & politics, functions & priorities—and QA)
- Talk has 2 Parts: Growth; Types of PHE
- Intersperse Implications for QA (italics)
- (Now to Part I: Growth)



Part I: Growth US Emergence and Size (quick)

- Pioneer: earliest PHE (continuous)
- Private precedes public (vs rest of world)
- Historically high % fell from 50% to 22% 1950-75; now 26%)
- Stable ratio of PHE/total for decades
- Reflects continued large growth in PHE absolute enrolment—so <u>US still #1</u> in absolute PHE size
- % remains very high compared to most developed countries



PHE Global Highs & Lows

- Often marginal or <u>no PHE</u> until latter half 20th
- Large PHE growth now in <u>developing world</u>
- Japan & Korea only majority PHE in <u>developed</u>
- Rare no PHE: N. Korea, Cuba
- W Europe & M East sole PHE peripheral but...
- So HE was social field very low in private size (even vs. other ed) but now high
- Until PHE large, QA not major issue



Largest PHE Regions

- Global data at PROPHE (http
- Asia greatest size & variability (0 to 80%)
- E. Asia 39% PHE
- Several PHE > 70% (Korea, Japan, Philippines)
- Others average 20-50% (e.g., India, Malaysia)
- Some small but # potential (e.g. China)
- Latin America 45-50%; vs. 3% Sp Am 1950
- Large PHE majorities (e.g. Brazil, Chile)

Other Regions & Global

- Middle East: last major region but most countries (gov't role; across regimes; int'l)
- Africa = next youngest, but growing; Anglo
- E. Europe spurt post-communist
- OPHE global % will continue rising & (with prival of publics), HE more private than public??)
- threats to PHE size: demographics, political shifts, weak QA amid rising p-p competition;
 But private resilience (adult, DE, x-border)
 - Yet rapid growth (esp unplanned, with huge demand) often leads to serious <u>QA issues</u>

Part II: Types of PHE

- PHE is not one thing
- Subsectors/just p vs p
- We look at 4 principal PHE types
- Each with its own <u>characteristics</u> (though overlap)
- (& you i.d. weight in your country)

First Type = Identity: Religious Rise

- Religion common start for non-profits
- Many PHE globally start with religion
- Early US colleges Protestant
- Catholic main globally
- as public HE became secular (LA)



Shifting Identities

- Decline of religious core in society
- Less relig weight in post-60s PHE surges
- & decline in religiousness of prior religious institutions (e.g. US, LA)
- But PHE re-creates self
- New religious proliferation, including Islamic (Kenya; Thai; M. East)
- (Though also <u>public Islamic</u>)
- Ethnic for minorities (E Europe),
- with protective & promotional purposes
- Not usually major <u>QA</u> problems (esp in older & larger religious)

Second Type = Semi-Elite: Characteristics

- Lack elite private research u outside US
- ◆ Tho academic peak = public, 2nd tier p&p
- Between elite & non-elite
- Students select; teach/basic research
- Entrepreneurial, competitive, professionally managed; jobs; fields
- Very private, even profit
- Some religious but most <u>secular</u>
- Seek <u>academic legitimacy</u>
- Int'l ties & models; often Western-oriented, market, pol conservative
- Fast growing; all regions?

Third Type: Non-elite Demand-Absorbers

- Globally, D-A great bulk of PHE
- (Sometimes D-A PHE is bulk of total HE)
- And fastest expansion (developing countries)
- D>S & gov't can't or won't pay
- Students choose some HE/none
- Here big issues of QA: (rise often unplanned laissez-faire; easy entry & market; then "delayed regulation")
 - Crucial to <u>distinguish frauds-poor from</u>

 <u>"Serious D-A"</u> (an accreditation role & avoid blanket treatment)

Fourth Type: For-Profits

- 4th type or fit to other 3 types, esp. d-a
- Includes 'phony' nonprofits
- Fp legal rise (US 8%, Bz 20%, S Af most)
- & p-p <u>partnerships</u> (for-profit college, public u)
- Int'l (Laureate, Apollo, x-border); illegitimate da or serious d-a or even semi-elite?
- Most distinctive from public (\$, gov, mission)
- All QA issues of d-a; + legally permit fps?;
 - Market for FP QA > for phony nonprofits?
 - (Or QA via int'l ties, PPP, branches, chains)

Conclusions

- Huge global growth of PHE
- Breadth: Regions & range of PHE types
- Though P-P blur grows over time, mostly more privateness in PHE; p-p matters
- But also big differences across PHE types
- On QA, it's the Demand-Absorbers & For Profits that present the greatest challenges & debate



PHE growth is a major reason for the rise of QA regulations & accreditation agencies